

The realities of evaluating educational technology in school settings

MEGAN VENN-WYCHERLEY*, Open Lab, Newcastle University, UK

AHMED KHARRUFA, Open Lab, Newcastle University, UK

SUSAN LEHELDT, University of Edinburgh, UK

REBECCA NICHOLSON, Digital Learning Lab, Northumbria University, UK

KATE HOWLAND, University of Sussex, UK

ABRAR ALMJALLY, Al Imam Mohammad Ibn Saud Islamic University/University of Sussex, Saudi Arabia/UK

ANTHONY TRORY, University of Sussex, UK

VIDYA SARANGAPANI, Open Lab, Newcastle University, UK

HCI researchers are increasingly interested in the evaluation of educational technologies in context, yet acknowledge that challenges remain regarding the logistical, material and methodological constraints of this approach to research [18, 53].

Through the analysis of the authors' contributed thematic research vignettes, the following paper exposes the practical realities of evaluating educational technologies in school settings. This includes insights into the planning stages of evaluation, the relationship between the researcher and the school environment, and the impact of the school context on the data collection process.

We conclude by providing an orientation for the design of HCI educational technology research undertaken in school contexts, providing guidance such as considering the role of modular research design, clarifying goals and expectations with school partners, and reporting researcher positionality.

CCS Concepts: • **Human-centered computing** → **HCI design and evaluation methods**; **HCI design and evaluation methods**; • **Applied computing** → **Education**.

Additional Key Words and Phrases: Educational Technology, Classroom Evaluation

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*The first five authors of this work all contributed equally to the development of this paper

Authors' addresses: [Megan Venn-Wycherley](mailto:m.venn-wycherley@newcastle.ac.uk), m.venn-wycherley@newcastle.ac.uk, Open Lab, Newcastle University, Newcastle Upon Tyne, UK; [Ahmed Kharrufa](mailto:ahmed.kharrufa@newcastle.ac.uk), ahmed.kharrufa@newcastle.ac.uk, Open Lab, Newcastle University, Newcastle Upon Tyne, UK; [Susan Lechelt](mailto:susan.lechelt@ed.ac.uk), University of Edinburgh, Edinburgh, UK, susan.lechelt@ed.ac.uk; [Rebecca Nicholson](mailto:rebecca.nicholson@northumbria.ac.uk), rebecca.nicholson@northumbria.ac.uk, Digital Learning Lab, Northumbria University, Newcastle Upon Tyne, UK; [Kate Howland](mailto:k.l.howland@sussex.ac.uk), University of Sussex, Falmer, Brighton, UK, k.l.howland@sussex.ac.uk; [Abrar Almjally](mailto:Aamjally@imamu.edu.sa), Al Imam Mohammad Ibn Saud Islamic University/University of Sussex, Riyadh/Falmer, Brighton, Saudi Arabia/UK, Aamjally@imamu.edu.sa/A.Almjally@sussex.ac.uk; [Anthony Trory](mailto:a.trory@sussex.ac.uk), University of Sussex, Falmer, Brighton, UK, a.trory@sussex.ac.uk; [Vidya Sarangapani](mailto:vidya.Sarangapani@ncl.ac.uk), Open Lab, Newcastle University, Newcastle Upon Tyne, UK, vidya.Sarangapani@ncl.ac.uk.

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1 INTRODUCTION

Over the past decade, interest in educational technology that supports the creation, use, and management of appropriate technological processes and resources to facilitate learning and improve performance [50] has grown exponentially [49, 71, 80]. As a result, this has revolutionised traditional approaches to learning and improved access and support for diverse learners [18]. Overall, the growth of the educational technology sector has seen a marked focus on the importance of high-quality educational technology research, including the need to balance internal rigour and external relevance through research design [71, 80].

Despite the continued research highlighting its potential benefits, the continued use and retention of educational technology in practice has not kept pace [39]. Where HCI and educational technology are concerned, there has been a history of calls for more evaluative research to be undertaken to address this disconnect.

Attempting to define evaluation is complex and is highly dependent on the perspectives of those involved [45]. In educational technology, evaluation can focus on the impact of technology on determining educational effects such as learning outcomes, or user satisfaction, motivation, experience, and usability [57].

Approaches to the evaluation of novel educational technologies have ranged from randomised controlled trials (RCTs) to quasi-experimental, to mixed methods studies [57], with many popular methods seeking to isolate the benefits of learning when using educational technologies, and as such often aim to isolate the causal factors that impact upon learning outcomes [57]. When conducted in a classroom context this presents an extra layer of methodological and logistical constraints [18, 53, 93]. The research-in-the-wild paradigm has gained prominence [78], providing researchers with the tools and guidance to undertake evaluative studies in situ to understand how users adapt and appropriate technologies in context.

However, data gathered in situ are often not conducive to 'clean' pre-post tests when compared to lab-based study contexts [29, 53], generating "messy" data outside the scope of typical research models that are often considered inappropriate for reporting and reflection despite their ability to encourage rich, new understandings in response to a situated challenge[24]. While there are benefits to collecting this rich data, it can present challenges for evaluating the impact of the technology intervention in a field that often values experimental studies for clean data, rigorousness, and generalisability [89]. The focus on evaluation in context has been seen as a particular priority for HCI researchers working at the intersection of learning and education, given their desire to understand the interactions between humans and educational technology [49]. This can be partly attributed to the fact that the practicalities of school logistics can often remain unconsidered when designing evaluations of educational technologies in context [65, 71], despite the fact that these constraints often influence the perceptions of teacher confidence, adoption, and utility of the proposed technology. These considerations might include aspects of physical space in the classroom, the relevance of the school curriculum, availability of time, teachers' energy to support engagements, and cultural constraints of the school [20, 33, 67]. The reality is that these classroom-based evaluations of educational technology cannot always practically, or even ethically, be perfectly controlled experiments.

Furthermore, until recently it was considered taboo to share negative results, positioning such research as un-publishable [24, 28]. Although we have seen a shift towards classroom-based evaluation methodologies [19, 76], choosing methods, refining study designs, and finally reporting on these evaluations is complex. As such, data from classroom studies is often not reported, or can be seen as less rigorous despite their ability to provide a myriad of data that can inform wider design considerations, including the potential to better understand the lack of integration in the classroom.

105 The reporting of research with unexpected or messy outcomes merits attention, enabling future researchers to avoid
106 common pitfalls and challenges by encouraging new study designs and perspectives.

107 Recognition of the complex constraints of the classroom context has become more evident in the reflective practice
108 of both researchers and practitioners, as a way of sharing their experiences to further advance the field [14]. This
109 is reflected in HCI more generally, as reflexive methods have been used more frequently by researchers in recent
110 years to open conversations regarding the implications of HCI at the intersection of multiple disciplines [7, 58], the
111 development of methods [60] and the development of researcher practice [2]. However, when examining reflexivity in
112 educational technology research, these often take place in Higher Education settings [88], outside of a formal classroom
113 environment [90] or is seen as a skill to be supported by the technology [52]. Therefore, there is value in exploring the
114 learning of the educational technology community from an HCI perspective, considering how we synthesise knowledge
115 from education, educational technology and school-based research to outline guidance on evaluating educational
116 technologies in school settings within an HCI framing.
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120 HCI, although a multidisciplinary field, has always ultimately concerned itself with interactions and intersections
121 [43, 77]. Where HCI intersects with Educational Technology, it concerns itself with the design and development of
122 interactive technologies that support the pursuit of learning goals [68]. This focus is reflected in the recent relational turn
123 in the wider HCI field [23], one which is concerned with exploring phenomenologically situated ways of understanding
124 the ‘rich, complex, and messy situations at hand around them’ [43]. In doing so, understanding the realities of educational
125 technology use in the classroom becomes a central concern for HCI researchers, one which requires us to revel in the
126 messy realities of classroom life.
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129 In the following article, we adopt reflexivity as an angle to explore the complexities of conducting educational
130 technology research in school settings. Through reflecting on our own work including the commonly experienced
131 pitfalls and the complexities we seek to surface the practical realities of evaluating novel educational technologies in
132 the school environment. In doing so, we look to encourage other HCI educational technology researchers to reflect on
133 the messiness of conducting research in the classroom and provide points of reflection and practical recommendations
134 for those looking to conduct educational technology research within the field of HCI.

136 To arrive at these recommendations, the authors of this paper each contribute a range of vignettes and reflections on
137 our research carried out in schools, across a variety of age ranges and countries, and with a range of methodologies for
138 classroom-based evaluations of educational technologies. Reflecting upon these experiences and drawing upon practices
139 from the fields of educational technology, education and HCI research, we provide interdisciplinary guidance for HCI
140 researchers to support the methodological design of their research whilst recognising the realities and challenges
141 of school-based evaluations of educational technologies, towards the betterment of the evaluation and adoption of
142 educational technologies in school settings.
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145 Therefore, our aims and contributions are threefold: (i) we discuss in detail the challenges of conducting classroom-
146 based evaluations of novel educational technologies, offering insights into the day-to-day logistical challenges that
147 can arise during HCI-based research studies of educational technologies in the classroom, (ii) we present detailed
148 reflections on the practical realities of designing and conducting classroom-based evaluations from the perspective of
149 HCI researchers, and finally (iii) we offer a set of recommendations based on these reflections, aiming to serve as a
150 practical guide for the HCI research communities initiating classroom-based evaluations of educational technologies.
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2 BACKGROUND

There is a long history of educational technology implementation in the classroom, aiming to provide their audience with improved opportunities to learn and develop [41]. Methodologies for their design, development and evaluation have historically drawn from the pool of educational research, and more recently from Human-Computer Interaction and Learning Sciences. Throughout these fields of research, "evaluation in context" has grown in popularity, situated as a method to help resolve the uncertainties of new educational technologies or technology-based pedagogies [31] by examining them in their intended learning environment.

In HCI, there is an increasing interest in understanding what it means to work within these real learning environments and share findings that can support their adoption, sustainability, and scalability in situ. This is evidenced by the recent increase in dedicated special interest groups [68, 93], workshops [18, 53] and systematic reviews [14, 57].

In the following paper, we aim to motivate a reorientation of HCI researchers engagement in the evaluation of educational technologies, reflecting upon some of the common challenges inherent to the reality of classroom-based evaluations of technologies. To frame this research, we first consider current approaches to the design of educational technology research, including its strengths, limitations, and developments. We then discuss the impact of the research approach on the related to conducting classroom-based evaluations of educational technologies.

2.1 Methodologies for Educational Technology research

In this section, we explore the strengths and limitations of educational technology research design, as well as the latest developments in this field. By examining the design of educational technology research, we provide an understanding of the current state of the field and the opportunities and challenges that lie ahead.

Strategies for evaluation are often based on assumptions that fail to identify the true impact of an educational technology on learners beyond measuring learning outcomes [14, 57]. This is despite the fact there is growing interest in measuring 21st-century skills [29] that are difficult to quantify in traditional empirical research [53]. Diversifying our approach to the innovation and evaluation of educational technologies will be vital in promoting long-term learning in areas such as collaboration, critical and reflective thinking, creativity, and media literacy [53, 54].

A central tool in educational technology research is the randomised-control trial (RCT). RCTs are often described as the gold standard for evaluating impact [42], using randomisation to balance groups and allow attribution of any differences in outcome to the study intervention. Proponents of randomised experiments in educational research may maintain that no other type of study design can tell us what would have been the outcomes for a group of learners had they not received the particular intervention [89]. However, critics note that the outcomes of RCTs can become more ambiguous depending on the characteristics of a school, such as access to materials, teacher engagement, or school culture [14, 41]. Furthermore, there are concerns about the ethical use of RCTs as a research methodology, in which only certain groups are provided with access to the intervention to provide comparisons [62]. Contemporary research demonstrates how RCTs are increasingly used alongside qualitative and quantitative data from 'implementation and process evaluations' to better demonstrate the relationship between the intervention and the processes and mechanisms underpinning demonstrable impact [48].

This call for complementing quantitative experimental data about nationwide interventions with qualitative data is echoed by Lowther et al. [61], who report on the use of a mixed-methods study to examine the impact of a statewide technology coaching program for teachers where the quasi-experimental method was implemented. It was found that while student assessment and achievement data showed mixed gains in high-stake testing, the classroom observations

209 helped reveal changes in students' behaviour that explained the quantitative data, such as more frequent engagement
210 in research, project-based learning, and use of technology.
211

212 Qualitative approaches to the evaluation of educational technology seek to explore the relationships between
213 participant attitudes, experiences, and perceptions in relation to their use of technology for teaching and learning [90].
214 However, qualitative approaches to educational evaluation are sometimes not as widely used due to a perceived lack of
215 'scientific rigour' regarding the subjective nature of interpretation of data, along with concerns about researcher bias
216 and a lack of generalisability to the broader context [3, 32, 70, 86].
217

218 Through the development of wider HCI methodology, focusing on lived experience, contextual inquiries and pragmatic
219 cultural-historical roots [12], so too has the toolkit of educational technology evaluation undergone a change. The
220 popularity of the "in-the-wild" paradigm has grown rapidly, acknowledging the range of interdependent factors at play
221 when engaging with technology for teaching and learning purposes, shifting the research away from isolating specific
222 effects and toward providing a more situated and holistic understanding of a given technology's effect on interaction in
223 a particular context [76]. The case study approach can offer researchers the opportunity to explore the implementation
224 of educational technology in a particular setting, providing the opportunity for nuanced insight into the processes,
225 practices, and challenges associated with implementing new technology in schools [38, 86].
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228 While each of these methodologies has begun to offer unique, contextually-driven insights into the interplay of user
229 and technology in education settings, they are not without critique. Qualitative studies in context are acknowledged to
230 be difficult to control, meaning that it can be challenging to isolate specific effects of the technology [13, 38]. These
231 paradigms can also render participants vulnerable to misinterpretation and representation by the researcher [90].
232

233 Therefore, while the evaluation of educational technologies in context can begin to help resolve the uncertainties
234 around the introduction of new technologies or associated pedagogies [31], further work is needed to prepare educational
235 technology researchers in the planning of research in context, supporting their reflection on power and positionality
236 when conducting and reporting upon their research [41], how the daily reality of the school environment will influence
237 the outcome of research and begin to understand what this means for the transferability of findings across educational
238 contexts and progression of educational technology research [38].
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240

241 2.2 Challenges facing evaluation of Educational Technologies

242 Public trust in educational innovation is low, due to perceptions regarding its applicability in real classroom settings,
243 and this is no different for educational technology innovation [14, 38].
244

245 Evaluation can be defined as the process by which people assign value and worth, and in educational technology can
246 be used to understand the application of educational technologies to understand their role in supporting learners [66].
247 The introduction of educational technologies in school settings can often begin with great promise but are later rejected
248 due to their incompatibility with the reality of their context (e.g. [27]). Evaluation in context is seen as a method to
249 address the negative perception of the research and provide systems and resources that were created with consideration
250 of users, their needs, and the environment of deployment. Calls for educational technology evaluation in context have
251 been seen across many subfields such as Computer Supported Collaborative Learning [51], Learning Analytics [74, 84]
252 and HCI [55, 64], but many do not explore or refer to the challenges that arise in day-to-day classroom environments
253 [92] and instead focus on measurements of learning [46].
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256 Within the realm of the evaluation of educational technology, we are well underway in the shift to conducting
257 research in context to engender the compatibility of educational technologies in their context of use. Increasingly, this
258 means that researchers are leaving controlled lab environments to conduct research in the natural and messy context of
259

261 delivery [14, 19, 57, 76], working alongside people to understand the realities of experience and values in day-to-day
262 classroom environments. An implication of such an approach is the complexities of designing and conducting research
263 in situ is the ability for research to support, change or disrupt existing practices with consideration of the material and
264 social circumstances of the research [76, 87]. However, there are methodological concerns regarding researcher power,
265 reflexivity and the physical and socio-cultural constraints imposed created by the school environment [38, 41, 63, 88, 90].
266

267 To gain an understanding of how these challenges influence research, we turn to Lai and Bower's [57] literature
268 review regarding the evaluation of educational technology research. Of the 365 papers reviewed, the majority of
269 the papers focused on evaluating learning, perceptions, and behaviours. Only 11.8% focused on perceptions of the
270 technology, such as perceived usefulness, ease of use and adoption, while 11% examined the pedagogical practices
271 and strategies to support the use of the educational technology. Up to 1.4% explored institutional capacity, policy and
272 support to credibly integrate the evaluated technologies. These figures can give us a critical insight into the role that the
273 challenges of evaluating educational technology present, and how the multifaceted and complex context of evaluation
274 can shape the role of research produced.
275

276 Further challenges facing educational technology evaluation include the dichotomy of methodological approach,
277 exacerbated by the challenging nature of the school environment, technological development, and researcher position-
278 ality. Some researchers believe that "quick and dirty" evaluations are better placed to respond to the rapid development
279 of educational technology, providing quicker insights in line with a field undergoing rapid development [41]. Others
280 believe that studying educational technology in context can be done using long-term case studies that examine an entire
281 programme, addressing the potential for novelty effects and ensuring that observable phenomena are stable, replicable,
282 and observable [38, 55]. While long-term studies can be better situated to expose the complexities of an educational
283 environment and lead to outcomes that may better support the long-term use of educational technologies and meet the
284 needs of stakeholders in school settings, these benefits must be balanced alongside the realities of researcher availability
285 and the culture of academic research engagements.
286

287 Furthermore, methodological designs must consider the position and positionality of researchers. Researchers
288 must take into account the experience of teachers and students on the design of educational technology evaluations,
289 including understanding how technology impacts the teaching and learning process [21, 47], the impact that being
290 evaluated can have on attitudes and perceptions in context, and what this means for the representation of these findings
291 through publication [90]. An improved researcher focus on the practical realities of educational delivery, such as an
292 understanding of educational policies and pedagogical strategies can provide a basis for stakeholder integration in a
293 project, addressing the limited focus on perceptions regarding the adoptability of educational technology research [14].
294 For example, in Bond et al's review of five decades of educational technology research, they note that current limitations
295 of approaches to educational technology research that do not consider the relevance of relationships, experience
296 and institutional context in the research process [14, 57]. In response, researchers are recommended to explore the
297 development of reflective, mutually beneficial relationships with school-based beneficiaries to provide insight into the
298 influence of relationships, experience and institutional context on the process of developing educational technologies.
299 Current work encourages inviting practitioners into the process of evaluation to address the relevance of the research
300 to the environment, encouraging effective adoption and application [41]. However, this approach can introduce further
301 challenges in balancing the needs of multiple stakeholders (whether researchers, developers, teachers, managers, or
302 policymakers) who all may want to identify and measure the educational potential of such technologies and gauge
303 their degree of success or failure [54]. In this paper, we look to expand upon these concepts in relation to the evaluation
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of educational technologies from the perspective of HCI research and contribute insights into the logistical challenges and practical realities of designing and conducting school-based evaluations of educational technologies.

Further challenges are introduced when looking purely at the evaluation stage in the lifecycle of educational technology development research. Changes in educational policy and availability of innovative technologies have meant that the challenges surrounding the evaluation of educational technologies are constantly evolving [29, 57, 68]. Additionally, the interdisciplinarity between HCI, educational technologies and education presents particular challenges for the methodological approaches to the evaluation of educational technologies, making evaluation particularly challenging for researchers, and integration particularly challenging for educators and learners [53].

Methodological decisions behind the evaluation of educational technologies in the classroom setting is a complex and multifaceted task, requiring careful consideration of the technology, the experiences of stakeholders, the role of researchers, and the culture and values inherent to school settings. A lack of consideration for these contextual social and cultural factors must be paid during the methodological design to promote sustainability and scalability [14, 38, 41], or result in a failure to reproduce results beyond the lab or limited school environment.

The pragmatic and practical considerations of conducting educational technology evaluation in the classroom environment, regardless of the instruments used, are less reported in the available literature. Therefore, this paper provides an overview of HCI researchers' experience with evaluating educational technologies in a classroom environment, highlighted through a series of focused vignettes. After surfacing challenges, we then explore potential strategies for future educational technology research, synthesising guidance for future educational technology research regarding the design of classroom-based educational technology evaluations.

3 METHOD

The following section outlines the methodological approach for this paper, including the roots of its conception, approach to data collection and analysis, and overview of the limitation of the reflexive approach adopted.

3.1 Research approach

This paper takes a reflexive approach to the consideration of educational technology design and evaluation within classroom settings, an approach that has gained popularity within HCI and educational technology research for its focus on continuous exploration of how we, as researchers, design and implement research while remaining cognisant of our own motivations and biases. e.g. [7, 58, 88, 90]. Stemming from qualitative research approaches, reflexivity can be considered a confessional account of methodology in which the relationship between researcher, the researched and the socio-cultural makeup of the research space is co-constituted [36]. It is well placed to support the exploration of position, perspective and presence of the researcher when engaged in situated research, and engages in the evaluation of the research process, methods and outcomes [37].

While there must be care taken to adopt rigorous methods for the evaluation of educational technologies in situ, researchers are also integral to this research environment. Reflexivity, as a developmental approach to research methodology, can provide the tools for researchers to adapt to the environments in which they operate [6, 36]. In HCI, there is growing traction for reflexivity as a method for design that is cognisant of ethical harms [40] and engaging in participatory plurality for design [72]. In education and educational technology circles, reflexivity is increasingly evident in its role in the evaluation process [5, 88]. By reflecting upon the relationship between researcher and research, drawing upon the bodies of knowledge across HCI, Educational Technology and educational research, and sharing

365 these experiences, we can begin to expand our understanding of educational technology evaluation in its environment
366 from the perspective of HCI researchers.
367

368 **3.2 Research design**

369 This paper began following a workshop at Interaction Design and Children in 2020, focusing on the evaluation of
370 emerging technologies in the classroom [53]. Through structured discussions, the authors shared challenges they had
371 faced when evaluating technologies in school settings, and began to realise that there were common themes of logistical,
372 material, ethical and social challenges that we had encountered in our work. While there was extensive literature on
373 the evaluation of educational technologies, these were largely focused on the Higher Education context, did not explore
374 the experiences of the evaluation stage of the research process, or did not consider HCI methodologies and approaches.
375

376 Following this workshop, the authors - all HCI-based researchers involved in the design of educational technology
377 and its evaluation - met to discuss the methodological, epistemological, and practical challenges of design and evaluation
378 in classroom settings. The meetings were a space to discuss and reflect upon our individual and collective experiences
379 when involved in the evaluation of educational technologies, particularly focusing on challenging experiences that
380 had occurred during the research process and whether there were unreported findings that we had deemed to be too
381 "messy" or beyond the scope of our research projects, to be shared in academic research with the HCI community.
382

383 Following a number of these meetings, authors all individually reflected on their own experiences in relation to the
384 challenges inherent in the design and evaluation of educational technologies 'in the wild'. Each author was then asked
385 to write vignettes that highlighted the biggest challenges that they had faced while conducting their own research. In
386 a qualitative paradigm, vignettes can allow authors to define a situation encountered and provide the space for the
387 interpretation and exploration of actions in context. Within our research, these brief reflexive narratives could reflect
388 our internal dialogue, and surface themes and points of discussion, illuminating the diverse, disparate and connected
389 challenges of evaluating educational technologies in context.
390

391 On returning to the meeting with these vignettes, authors shared them and spent time exploring the stories and
392 research behind the 'problems'. This prompted several authors to write new vignettes or to revisit theirs to ensure
393 that their vignettes reflected the true 'messiness' of conducting research in a classroom setting. For this reason, we
394 chose not to include further vignettes from external research in our analysis, as we could not adequately engage in the
395 reflective reshaping process with their authors.
396

401 **3.3 Data analysis**

402 Once we had a series of vignettes from each author, between meetings we read each other's vignettes and began a
403 process of reflexive thematic analysis [16]. Within thematic analysis, an inductive approach allows for the generation of
404 identified thematic areas without attempting to fit them into an existing framework [15], where no previous frameworks
405 need to be identified for analysis, and ideas can be generated freely before being refined. This approach was chosen
406 as we sought to understand the potential patterns that were beginning to be visible between our shared experiences.
407 Despite research that spanned a wide range of cities, educational stages, and methods it was clear that there were shared
408 challenges that we had all experienced. Reflexive thematic analysis allowed us to examine these patterns across a range
409 of data including experiences, practices, perceptions, concepts and social processes [16, 56]. Using the collaborative
410 whiteboard software Miro, we recorded our individual vignettes on challenges ranging from logistical issues such as
411 planning studies around school timetables, to distractions that impacted students' attention during our studies.
412

417 The final stage was a process of data immersion, reading, reflecting, and discussing our experiences to prompt joint
418 development of thematic areas for further discussion [16]. Through joint discussions of our experiences, vignettes,
419 and positionality, we began to develop core themes that encapsulated our commonly experienced challenges when
420 conducting evaluations in classroom settings. These form the data for the paper, together with further reflection on the
421 possible opportunities and challenges of carrying out educational technology research in the classroom context. In
422 the sections that follow, we first present our vignettes grouped into themes in the findings detailing the challenges
423 we faced while conducting research in classroom contexts. We then go on in the discussion to present further detail
424 from our reflections explored during the meetings and, drawing upon our collective insights, offer an orientation for
425 researchers who wish to undertake similar research.
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427
428

429 3.4 Limitations

430 Following the guidance of a reflexive methodology, we would be remiss to not discuss the methodological limitations of
431 this paper and its impact on the findings contained within.
432

433 Firstly, the adoption of a reflexive approach introduces inherent limitations. One prevailing criticism of reflexivity
434 pertains to the inherent subjectivity of this method, which can result in "muddy" and ambiguous reporting [36, 75].
435 Furthermore, detractors argue that the focus of research becomes centered on the researcher and their internal cognitive
436 processes rather than the subject under investigation [73]. However, Probst notes that reflexivity can benefit the
437 epistemological rigour of research by ensuring positionality, subjectivity and reactivity become more apparent [75]. In
438 light of this, we have incorporated individual statements of positionality from all contributing authors, allowing readers
439 to engage not only with our collective perspectives and conceptualisations of challenges but also with the presented
440 findings and recommendations.
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442

443 Another notable limitation of this study is rooted in our deliberate decision to confine the vignettes exclusively to
444 our personal experiences. While this helps us to interrogate and explore these occurrences in greater depth, this choice
445 unavoidably excludes the analysis of niche experiences, distinct challenges, and corresponding recommendations that
446 may exist beyond the scope of this paper.
447

448 Further to this point, we cannot claim to be a representative sample of the HCI and Educational Technology
449 communities, nor would this be a feasible single paper to author. Nonetheless, we firmly believe that this paper
450 possesses the potential to invigorate the community to reflect on their "messy" research experiences and document
451 these reflections, contributing to the body of knowledge regarding the evaluation of educational technologies in school
452 settings from the perspective of HCI.
453

454 In conclusion, while the reflexive methodology employed in this study offers valuable insights, it is essential to
455 acknowledge its limitations in terms of subjectivity, scope, and representation. These limitations shape our findings
456 and underscore a deeper need for continued reflexivity and exploration within the domain of embedded, Educational
457 Technology research in HCI.
458
459

460 4 ACKNOWLEDGEMENT OF POSITIONALITY

461 The following section acknowledges the positionality for each contributing author, including an overview of our areas
462 of research, approach to research and location. All but one author (AA - Saudi Arabia) are based in the UK, and thus
463 our collective experiences are predominantly rooted in the UK educational context.
464
465

466 **MVW:** MVW works in action research, typically embedding herself within educational communities to co-develop
467 computing curricula in the UK. Focusing on long-term engagements, she employs a range of qualitative data collection
468

and analysis methods to understand technology use to support curricular development in teaching and learning environments.

AK: AK has carried out research around the development, deployment and evaluation of novel educational technologies in the classroom context exploring the development of unquantifiable aspects such as higher-level thinking and collaboration skills. As such, he mainly adopts qualitative or mixed research methods with longitudinal studies carried out in close collaboration with the educators.

SL: SL has expertise in exploratory design research and research through design. Her work involves designing tangible interfaces to support collaborative and embodied learning. She typically utilizes observation techniques and video analysis to provide descriptive accounts of how new technologies in classrooms contribute to how children interact with learning content and with each other.

RN: RN carries out work exploring the use of digital technologies in performing arts classrooms. She takes a critical realist approach in order to understand the underlying causes that affect teachers' experiences of using technology in the classroom. This research typically draws on participatory action research methods which are used in embedded longitudinal projects that seek to design and evaluate technology 'in the wild'.

KH: KH carries out design-based research on novel technologies for learning, including mixed-methods evaluations in the classroom that investigate the impact on learning, motivation and attitude. She has expertise in computing education and has also designed and evaluated systems for creative writing, reading and language acquisition.

AA: AA carries out computing education research, including mixed-methods evaluations in schools that investigate the impact on learning, attitude, and enjoyment. Her work focuses on exploring the use of embodied approaches such as tangible manipulation and gestures in supporting children's learning. She is based in Saudi Arabia.

AT: AT conducts research on the effects of conceptual representation and embodiment within learning technologies. He has applied mixed methods through design-based research processes that culminate in quantitative evaluations within school settings.

VS: VS is an interdisciplinary researcher working at the intersection of human-computer interaction and educational technologies. Her work is inspired by participatory action research methods, cross-cultural interactions and inclusive digital applications. Her work seeks to establish the notion of educational brokerage through collaborations with diverse stakeholders by creatively integrating digital technologies to impact service delivery mechanisms in schools.

5 FINDINGS

The following section outlines some of the common pitfalls experienced by the authors across their research experiences, identifying some of the previously undiscussed elements of published or "unpublishable" research. We begin with Table 1 summarising the study context, including pupil age, country the study took place in and the authors involved. We also include an overview of our methodological choices and the purpose of the research. We then present the themes developed through our analysis, with each theme supported by vignettes arising from the presented study contexts.

<i>Context</i>	<i>Pupil age</i>	<i>Country</i>	<i>Authors Involved</i>
A: Interactive tabletops in the classroom	12-13	UK	AK

This was a 6-week study with two mixed-ability Year 8 classes (aged 12-13 years) with an average of 24 students in each session in a local high school. The aim was to explore design implications, potential and challenges of deploying multiple tabletops (7 in this study) in a realistic setting (i.e., in school with sessions carried out by teachers using teacher-prepared, curriculum-based tasks). The researchers worked with 5 teachers in the subjects of History, Geography, and English over eleven 60-minute sessions in total. Data was collected through in-class observations, analysis of recordings from three camera angles, semi-structured interviews and unstructured discussions with the teachers and groups of students at the end of the study. The strategic aims of the study from the school's perspective (developing students' higher-level thinking skills such as reflection and metacognition, collaboration skill, and collaborative writing skills) were set out in discussions with the school's headteacher rather than the teachers themselves.

B: TUIs and GUIs for primary programming	6-7	Saudi Arabia	AA, KH
This study compared the use of a tangible user interface (TUI) and a graphical user interface (GUI) for learning to code with primary school pupils. 42 children aged 6-7 took part in the study, which was conducted at a primary school in Saudi Arabia. The study examined how interface type (TUI or GUI) affected children's learning outcomes, attitudes towards computing, enjoyment, and spontaneous use of gesture. Learning sessions were video recorded and videos subsequently coded for participant and researcher gestures. Pupils completed a pre-test and attitudinal survey; a learning session involving pairs of children programming a physical robot; a post-test and attitudinal survey, and an enjoyment survey.			
C: Classroom Orchestration in the Performing arts	14-15	UK	RN
This study explored teachers' experiences using digital technology in a secondary performing arts classroom. It was an embedded, longitudinal research project which ran over eighteen months and used co-teaching as a method of participatory action research. Field notes were kept by the researcher throughout the process and were analysed alongside interviews with the teacher to understand their experiences of and practices with digital technology. The researcher and the teacher involved in the study co-taught lessons three times a week which in practice meant planning and delivering lessons and assessing student progress together. The primary focus of the project was the teacher, although student progress was also measured throughout.			
D: Physical Computing in the Classroom	12-13	UK	MVW
A secondary school in the North East of England contacted the university about an opportunity to collaborate on the development of a Key Stage 3 computing curriculum for Year 8 pupils (12-13 years old). They highlighted challenges with pupil engagement and the transition from block to text-based programming and wanted to introduce physical computing devices known as the BBC micro:bit. The project lasted a full academic year and the researcher was present for each timetabled computing class per week.			
E: Concreteness Fading for Computing Concepts	9-10	UK	AT, KH
This study evaluated four variations of a low-fidelity prototype learning environment that aims to teach primary school pupils about internet routing using a concreteness fading approach. 59 children aged 9-10 took part in the study, which was conducted at a primary school in England. Four groups were compared: abstract, concrete, concreteness fading, and concreteness introduction, with each differing only in the conceptual representation used in the prototype with which they interacted. All participants progressed through three learning stages using the prototypes. Pupils completed pre- and post-tests and pre- and post- attitudinal surveys.			

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<i>F: Teaching Critical Thinking About Sensors and Sensing</i>	<i>9-11</i>	<i>UK</i>	<i>SL</i>
The study involved one-off sessions in a number of schools in England, with children 9-11 years of age, to understand whether a tangible interface together with a set of designed learning activities would support the schoolchildren in engaging with critical thinking about technologies. The session was planned to be three hours long and to be replicated in all six of the schools.			
<i>G: Content Creation Tools and Cross-Cultural Learning</i>	<i>11-13</i>	<i>UK and India</i>	<i>VS</i>
This project involved a research activity with 2 schools in England and one school in India. The vignette discussed in this paper specifically relates to research activity conducted with the school in India. This was a private school and the study was carried out with 30 Year 8 students (ages 11-13) for a period of 5 weeks. The research was carried out by a UK-based PhD student who is originally from India. In the planning phase, the researcher coordinated with the headteacher and the class teacher to identify a suitable topic for the study (which focused on aspects of content-creation, cross-cultural learning, critical-peer feedback and deep learning) and other logistics required to conduct the research activity. Students were given the topic ‘Culture of England’ and had to use Project Based Learning approaches to develop a project and generate a physical artefact. Simultaneously students also had to use a content-creation tool, to develop a digital artefact to externalise their learning. The researcher was present in the classroom through the length of the activity and worked with students through all sessions.			
<i>H: Analysing Indicators of Collaboration with a Physical Computing Toolkit</i>	<i>9-11</i>	<i>UK</i>	<i>SL</i>
A series of studies were run in 5 primary school classrooms in England with children 9-11 years of age. In all of the sessions, the students were asked to use computers to write code for a bespoke microcontroller device with sensors and actuators, and the aim of these studies was to evaluate whether and how the device would support collaborative learning. The interface was designed to encourage collaborative work amongst children and students. The research focused both on observing physical/gestural interactions between children, as well as analysing their dialogue with their peers/others. The studies took place in each school’s computer rooms, which had a variety of configurations. For example, in some, desktop computers were arranged by the wall, with all the children facing the wall; in others, desktop computers were arranged in rows, with the children facing the teacher but sitting next to each other. In another classroom still, the children used laptops and sat at tables of four, facing each other.			

Next, we summarise our thematic groupings of commonly experienced pitfalls in classroom-based evaluations of educational technologies in HCI research. We present a core vignette under each sub-theme, together with the study context, with a goal to sensitise other researchers to the challenges that often occur when working in school settings and what implications they may have on classroom-based evaluations. We then return to these challenges and their impact on the evaluation of educational technology in the classroom in our discussion.

5.1 Planning for Classroom Research

A key challenge experienced by all of the authors has been working to ensure that expectations for research studies are aligned between schools and researchers, particularly in the planning process. While not a novel suggestion, the novelty is presented in the examination of these experiences and acts as a springboard for practical methods and design choices future researchers can adapt into their own work [41] In our experiences, challenges with aligning expectations can be

subdivided into three sub-themes: 1) understanding school and teacher values, 2) understanding timetable pressures and implications on study outcomes and 3) anticipating student selection.

5.1.1 *Understanding school and teacher values.*

Study Context A: Interactive tabletops in the classroom. During a 6-week study with mixed-ability Year 8 classes and multiple tabletops in a school setting, carried out by AK and colleagues, it became obvious that the research team, teachers and school management had their own goals for participating in the research. Where researchers were focused on technology evaluation goals, the school's strategic goals centred upon developing students' higher-level thinking, collaboration and collaborative writing skills. However, these goals were set by the headteacher rather than the teachers themselves. During the study and the post-study interviews with the five teachers who took part, it was clear that encouraging reflective and metacognitive thinking and collaborative work, while being the reasons the headteacher wanted the school to take part in the study, were not part of the school culture. Most teachers had little expectation of the students, focused mainly on teacher-led information delivery and considered this to be how things are and should be at that school. This significantly affected the teachers' engagement with the study. The study was conducted with two-mixed ability classes and an observation reported in the published work states that "*many students lacked the motivation to learn or to engage with the tasks at the tabletops. A number of students did not listen to the teachers and showed behaviour issues.*"

The teachers' low expectations of the students may have also contributed negatively. In our interviews with the teachers, T1 and T2 commented on the lack of resilience and perseverance among the students. T1 also commented that their students are "not used to properly thinking for themselves" and that they were not used to "proper collaborative work". The lesson to here is to ensure that the teachers and the management both have the same goals and have a disposition to teaching and learning that aligns with those of the researchers. A follow-up study using the same setup and software but with a different school that considered developing higher-level thinking skills a priority, resulted in significantly better engagement from both the teacher (one teacher was involved in this case) and the students.

5.1.2 *Understanding timetable pressures and implications on study outcomes.*

Study Context B: TUIs and GUIs for primary programming. Following a successful study investigating the use of a tangible programming environment with pairs of children at a school in Saudi Arabia, AA, with support from KH and her other PhD advisor, discussed returning for a second study to evaluate the impact of the physicality of the robot being programmed. However, the school was concerned about pressures on their timetable. Another school was happy to host the study, but to better fit with their school day, it was necessary to reduce the session times with each pair of children. The researchers decided to cut out two of the learning activities that were included in the previous study to reduce the session length. Unfortunately, after the study was completed the results showed that one of these was seemingly the most crucial activity in terms of learning outcomes and in prompting spontaneous use of gestures, an aspect the researchers were particularly interested in studying. Although this made it hard to answer the original research questions, it opened up the opportunity for an interesting comparison with the first study and encouraged us to investigate whether spontaneous gestures are more likely to occur alongside more in-depth and complex learning activities.

5.1.3 *Anticipating student selection.*

Study Context D: Physical Computing in the Classroom. During a full-year study on introducing problem-based learning with a physical computing toolkit to the classroom, MVW first had to negotiate timetabling of the study with

677 the school. On paper, the two classes were chosen due to timetabling decisions made by the school. However, in early
678 conversations with members of staff, it emerged that student ability had played a part in the decision, and that there
679 was a perception that the higher-ability students would be ‘easier’ to work with due to good behaviour and engagement
680 with their learning. Ensuring that research was carried out with well-behaved pupils was perceived by the teachers and
681 the school to provide a better experience in the process of research, and therefore a better image in the eyes of the
682 researcher, without the challenge of disruptive classroom behaviour and lack of engagement perceived by lower ability
683 classes. However, MVW was concerned that in developing a curriculum based on high ability pupils that the potential
684 attainment gap between ability-setted pupils could increase.
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688 *5.1.4 Reflection.* Working to align expectations from the outset, and understanding the impact of changes in study
689 design is key to successful deployment and evaluations of educational technologies in school settings. Reflecting upon
690 the complexities presented in the vignettes above, and aligning ourselves with existing bodies of research [38, 41] we
691 suggest that researchers seek to understand the realities of school schedules and the competing demands on students
692 and teachers at the outset of any research project. We suggest a series of practical implementations to align expectations
693 in the design of evaluation research.
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695 Firstly, from our collective experience, UK schools may be more flexible in the later summer term. While this may
696 mean competing with other informal school activities such as sports day or school trips, as well as other external
697 agencies who may be working with students in the school, this can avoid core examinations that may prevent teachers
698 from engaging in "risky" innovations [54] Typically, there is more pressure on timetables in years where standardised
699 testing takes place, and teachers will often encourage evaluation with other year groups for whom this may not be a
700 constraint.
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703 Beyond the practicalities of understanding school schedules, there is a clear need to communicate goals and
704 expectations of the research with schools and teachers from an early stage in the research process, potentially including
705 them in the design of evaluation research [22]. Within HCI, approaches to the evaluation of educational technology
706 are moving towards objectives that go beyond just learning outcomes [53]. However, schools and teachers are less
707 interested in the specific designs of technology, but rather with an improvement to teaching and learning outcomes
708 in the first instance. For example, schools may be more focused on the resource implications of research regarding
709 planned activities and impact on teacher time, while we should be centering the importance of managing expectations
710 between teachers and school management and how this influences their alignment with researchers.
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713 An additional consideration is the challenge posed by a mismatch of expectations of students between researchers
714 and teachers, impacting their approach to the evaluation and consequently affecting data collection (as discussed in
715 [35, 69]). Understanding the reasons why particular participant groups may have been chosen for a study can help
716 researchers in their plans for classroom research in the evaluation of educational technologies.
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718 Nonetheless, understanding the realities and constraints of school environments that influence teachers’ beliefs
719 and practices is essential for designers and researchers of educational technology when planning for research in
720 the classroom, with a particular focus on noting and reflecting upon differing expectations and priorities of those
721 involved. Through the chosen vignettes, we demonstrate how researchers made compromises to minimise disruption
722 or align expectations, particularly when changes occurred or became apparent part-way through the project, having
723 unpredictable effects on study outcomes. However, it is also important to note that these changes also revealed new
724 insights and directions for the researchers involved. Understanding the pressures and constraints that teachers are
725 working under can help us design technology that can be used in real classrooms. Seeking out ‘ideal’ settings for
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729 evaluations could give a misleading impression of how novel educational technologies will be used in real school
730 settings.
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732 5.2 Considering the Impact of Researcher Presence 733

734 While evaluation research is often aimed at being carried out in a typical classroom environment, it is important to
735 be sensitive to how researchers and research studies are perceived in schools - as the very presence of a researcher
736 can change how the typical behaviour of the students and the classroom context unfolds during the study. In our
737 experiences, researcher impact on the evaluation of educational technology in the classroom must be considered in
738 the following ways: 1) understanding the complexity of the researchers' role, 2) the influence of being an outsider, 3)
739 perceived power of the researcher, 4) researcher gender effect.
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742 5.2.1 *Understanding the complexity of the researchers' role.* 743

744 **Study Context C: Classroom Orchestration in the Performing arts.** At various points during the longitudinal,
745 co-teaching study run by RN, the partnered teacher was absent for a variety of reasons and had a cover teacher provided
746 by the school. This was frequently done with short notice, often after lessons had been planned in detail. To ensure
747 the continuity of the project, the teacher asked the researcher to teach the lesson rather than the supply teacher. The
748 researcher taught the lessons on each occasion, despite the fact that these sessions did not offer any opportunities
749 for data collection as the teacher who was the focus of the study was not present. The researcher placed importance
750 on student learning and was aware of the importance of not allowing the research to overshadow the continuity of
751 their learning experience. Ultimately these sessions were necessary to ensure the success of the project but created
752 complex considerations of the role of the researcher in the classroom in longitudinal and embedded research settings.
753 Understanding where the researcher priorities lay in this scenario was complex and centred around questions of
754 understanding the research setting and ensuring students involved in the study were not affected by their participation.
755 For the teacher involved, their priority was student learning, meaning that they had expected the researchers' role
756 to align with theirs in prioritising student learning, sometimes resulting in the researcher being perceived more as a
757 teaching assistant than a researcher.
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762 5.2.2 *The influence of being an outsider.* 763

764 **Study Context D: Physical Computing in the Classroom.** Following on from a previous case study within the
765 same school, MVW went on to work with two further sets of Year 8 students. As she was present for each of their
766 computing lessons, often spending full days supporting the school's computing department, she felt that integrating
767 into the school environment was an important step in the research process and was eventually given a staff badge to
768 allow her to access the school.
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770 In the second set of Year 8 students, behaviour and engagement deteriorated throughout the planned lessons. Upon
771 discussion with the teacher, this was considered to be influenced by the researcher's position within the school, with
772 students considering her "*just another boring teacher*" from the computing department, whom they had yet to meet. In
773 planning for a subsequent iteration study with a new group of Year 8s within the same school, the teacher suggested
774 that a clear distinction of MVW as a visitor might improve pupil engagement, as students enjoyed having guests in
775 the classroom as it made them feel special. In the following iteration, the research design built upon the affordance of
776 the 'researcher as an outsider' where the researcher returned to wearing a visitor's badge, noting the improvement in
777 engagement and behaviour from participating students.
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5.2.3 *Perceived power of the researcher.*

Study Context G: Content Creation Tools and Cross-Cultural Learning. VS, the lead researcher in this study, led a 5-week activity with Year 8 students in a school in India on a project-based learning (PBL) activity to embed cross-cultural understanding between students in England and India. The lead researcher noticed how her background of pursuing her research work in a western university within the field of HCI, opened up avenues to identify necessary research partners in India and roll-out workshops and evaluation activities that would have otherwise been difficult for local researchers. The school had a strict policy on digital technology usage where students could only access devices in the technology room, and students could not use any of the school's devices that were connected to the internet. The researcher was able to discuss the needs of her project and gain permission to bring into the school individual iPads for students taking part in the research that also had data connectivity. The headteacher provided permission for students taking part in the research activity to be out of lessons and to take part in evaluation activities at the end of the research. The school also contacted the parents on short notice to obtain parental permission for their children to stay back after school and take part in the end of activity presentation which was specially organised in an external venue with a high-quality audio-visual set-up.

5.2.4 *Researcher gender effect.*

Study Context E: Concreteness Fading for Computing Concepts. This study was carried out in a UK primary school by AT, with support from KH and his other PhD advisor. Due to the early stage of the prototype learning environment being evaluated in this study, it was necessary for the researcher to support interaction on a one-to-one basis with children. When analysing pre- and post-test data, it was found that male pupils outperformed female pupils on learning gains across all four study groups. Although differences did not reach statistical significance, this pattern raised concerns for the researchers. There was no evidence of any differential effects of gender on scores from a Cognitive Abilities Test the school had recently carried out, yet there was a notable trend for greater learning gains for male pupils in all four groups. One explanation the researchers considered was the biasing of results, as there is evidence that the gender of a researcher can influence the outcome of a study. All sessions were run exclusively by a male researcher (AT) in a one-to-one setting in a corridor outside the classroom. Each participant interacted closely with the researcher during the instructional phase and then completed the testing phase in relative proximity to the researcher (due to the constraints on space, but this may have been misinterpreted by the children as observation). No between-gender differences in ability or attitude were noticed by the researcher during data collection, potentially due to their subtlety and the implicit nature of the effect.

5.2.5 *Reflection.*

The phenomena of researcher presence and school performativity impacting upon research studies have been experienced by a number of the authors and highlight the importance of clarifying the role of the researcher within the classroom environment. One ongoing consideration is understanding and acknowledging the potential impact of a researcher's presence in the classroom environment and how that aligns with or can affect the aims of the study. This is a particularly pertinent consideration when carrying out long-term or embedded work [22, 25, 27].

Whilst the most naturalistic educational technology evaluations are those in which researchers are not present in the classroom; there are many reasons why researcher presence is important in evaluating novel technologies, including the need for observation and other data collection, and the facilitation and management of prototype systems. In such cases, researchers who are seeking naturalistic technology evaluations are often aiming to integrate themselves into the classroom environment in order to gain insights into the socio-cultural dynamics of the area of study [76].

833 While this can offer important insights, there are some research studies that are designed to benefit from the
834 researcher being an ‘interesting outsider’, as someone with whom students can engage and where the insights rely on
835 students and staff being able to share their experiences with a researcher [91]. Understanding and reflecting on the
836 potential impact of the researcher’s role in the classroom and in the wider study is key to ensuring that the insights
837 gained are those that align with the aims of the study. Where the research seeks to implement a co-design or action
838 research approach, this can increase the complexity of the researcher’s role, particularly when negotiating shared aims
839 of the research [71]. There is a necessary importance placed on achieving community aims when using participatory
840 approaches [44, 85]. However, balancing this approach to educational community-engagement alongside the specific
841 research aims can present a challenge. The negotiation of a researcher’s role in such studies is often a challenge
842 experienced on a personal level for many researchers seeking to balance their priorities regarding the research alongside
843 the well-being of participants and meeting the agreed community aims. Approaches taken by researchers in these
844 contexts will often then have an impact upon the school response and engagement [38]. Although this is often an
845 ongoing challenge, in acknowledging how their position impacts the classroom environment, researchers can gain a
846 deeper understanding of the school and classroom environment in which the educational technologies are evaluated,
847 particularly in cases where educational technology is planned to integrate into an existing classroom setting.

848 The acknowledgment of positionality and elements such as gender effect are both complex and individualistic to the
849 context of research [1]. These can be tied more deeply to interpretation rather than planning but are important elements
850 for researchers to reflect upon in their documentation and presentation of research. Both culture and gender were felt
851 by authors to have an effect on studies in a variety of ways. In a similar way to the discussions of the researcher’s
852 role above, these effects and their potential impacts changed depending on the aims of the study in which they were
853 experienced. In one case, the impact allowed the researcher access to what they may not have otherwise had, whereas
854 in another case, the impact was felt to affect the results of and therefore insights from the study. While these are not
855 effects that can always be mitigated, consideration of the potential impacts in the study design phase can lead to specific
856 reflections on the data and the resultant impact when reporting the findings.

864 5.3 The reality of the school environment

865 Classroom research requires researchers to be constantly ready to adapt to the unexpected realities of the school
866 environment [41]. Schools are typically lively and dynamic places, and changes and disruptions to research study plans
867 are commonplace. Here, we highlight the types of disruptions and classroom changes that have impacted our work,
868 categorised as 1) disruptions to session structure, 2) disruptions during sessions, 3) disrupted access to technology, and
869 4) the impact of setup and time.

872 5.3.1 *Disruption to planned session structure.*

873 **Study Context F: Teaching Critical Thinking About Sensors and Sensing.** As part of an evaluation study to
874 assess the value of a physical computing toolkit for supporting critical thinking about computing concepts, SL and
875 colleagues carried out one-off data collection sessions at six primary schools for an evaluation study. Upon arriving at
876 one of the schools, the researchers were informed by the class teacher that they would have one hour less than expected
877 with the students. The reasoning given for this was that there was a last-minute assembly organised by the school that
878 all students were asked to attend. This meant that the researchers had to think quickly on their feet to cut out some of
879 the activities they had planned for the session. It also meant that the amount of material they were able to cover in this
880 session was not the same as in sessions deployed at the other five schools participating in the study. Not having data
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885 for the final hour of the planned activities was problematic for our analysis, which aimed to compare findings between
886 schools. Ultimately, in the publication that emerged from this study, the focus of the analysis was narrowed to focus on
887 one specific section of the sessions, and the missing data from the final hour was not needed; however, the missing data
888 from this session played a role in the decision of which learning segments to ultimately analyse.
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891 5.3.2 *Disruptions during sessions.*

892 **Study Context D: Physical Computing in the Classroom.** During the physical computing in the classroom
893 project, there were frequent interruptions caused by fire alarms as part of an ongoing school-wide behavioural problem
894 external to the class with whom MVW was working. In the first six weeks of the iteration, fire alarms could be triggered
895 several times over the course of the 50-minute lesson, and teaching would have to stop so that the class could safely
896 evacuate to the tennis courts on the far side of the school. What little time remained of the lesson was spent revisiting
897 incomplete topics, with teachers noting the lack of flow to lessons, which contributed to the decreasing engagement
898 and poor behaviour from the Year 8 pupils. This culminated in the teachers and researchers being unable to continue
899 with the curriculum development research for that term, and pupils returned to their original scheme of work.
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903 5.3.3 *Disrupted access to technology.*

904 **Study Context C: Classroom Orchestration in the Performing Arts.** Access to technology for some school
905 subjects can be a challenge, and teachers often rely on a booking system to access computer rooms. These computer
906 rooms are commonly bookable by the whole school, and changes can happen regularly. Towards the end of this
907 particular project, the students were finishing e-portfolios which included gathering necessary evidence into a final
908 portfolio document and writing reflections on their experiences throughout the project. The whole research project was
909 predicated on the use of digital technology to do this. However, due to exams, the lesson was regularly re-timetabled
910 back into the music classroom, with no access to desktop or laptop computers. This was done regularly without
911 prior warning, meaning that plans were often changed, and RN had to bring in university Chromebooks to ensure
912 students could continue with the project. Ultimately, this had an effect on the observations of the use of technology as
913 Chromebooks were not how students and teachers would typically access the technology being evaluated.
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917 5.3.4 *Impact of Setup and Time.*

918 **Study Context A: Interactive Tabletops in the Classroom.** AK and colleagues carried out research on tabletops
919 in school but were not given a dedicated space for the 6-week duration of the study. For each session, the researchers
920 needed about 30-60 minutes to set up the seven interactive tabletops and observation cameras in the given space, and
921 then needed another 30-60 minutes to take the tables out of that space and store them away. This meant that when a
922 space was picked, the school needed to make sure it was not booked for the hour before and after the session which
923 limited the options of space available leading to some sessions being carried out in less than ideal spaces. It also meant
924 that the researchers needed to allow for up to 180 minutes in school for each 60-minute session (and this was done for
925 11 sessions in total).
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929 5.3.5 *Reflections.*

930 Schools are fast-paced and changeable environments with a large number of competing interests and policies,
931 especially given the range of stakeholders who are involved in day-to-day school life [33]. While this makes in-the-wild
932 evaluation all the more important as a model of evaluating educational technologies, it can also present complex
933 challenges, especially to do with navigating disruptions to carefully planned session structures and material setups.
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937 Researchers working in school settings will necessarily find themselves having to change their plans to accommodate
938 the ever-changing realities of school life [1, 64].

939 One particular challenge can be the impact of disruptions on the available time for the study, whether because of
940 specific time constraints or behaviour challenges that mean activities take longer or need to be truncated, as we saw in
941 the vignettes above. Having alternative activities planned can support researchers' flexibility in these settings and is
942 something that is a recommended best practice based upon our collective experience.

943 The replicability of studies can sometimes also be challenging, especially given the variability of school environments;
944 this variability can be seen in everything from the types of technology used to the range of social actors and physical
945 space available in any given school [38, 41, 82, 83]. For researchers working in-the-wild, the importance of reflexivity
946 and detailed accounts of context become key to enabling the research to be interpreted and used by others [78].
947 Understanding and highlighting where contexts changed between studies can provide interesting and sometimes
948 unforeseen insights into educational technology and its uses.

949 Understanding and exploring the possible variables of a particular school setting at the outset of a research project
950 can give a researcher some initial insight into the potential mitigations they may have to make along the way. When
951 designing research projects and learning activities, flexibility is key to enable researchers to respond and react to
952 changes in the expected process.

953 5.4 Spaces, Objects and Devices

954 In many cases, evaluation studies require setting up the physical space, testing instruments and devices where the setup
955 and use of study equipment can strongly influence the quality of data gathered during a study [8, 33, 69]. In classroom
956 evaluations, this presents a range of potential challenges, including 1) the novelty of recording equipment, 2) seating
957 type as a disruption, 3) seating arrangements and observation, 4) desk configuration and collaborative activities and 5)
958 spaces assigned for research.

959 5.4.1 Novelty of recording equipment.

960 **Study Context H: Analysing Indicators of Collaboration with a Physical Computing Toolkit.** In a study
961 where sessions were run in a series of schools with 9-11-year-old children, SL planned to both video and audio record
962 the children during the sessions. The children were asked to work in pairs in their typical classroom environment,
963 and their dialogue within their pairs was integral to the analysis. For this reason, one audio recorder was placed on
964 each pair's table. In the first session in this series, the audio recorders were briefly introduced to the children before
965 the session began. Specifically, the children were told what the audio recorders' purpose was and were then asked for
966 their consent to their voices being recorded. The learning activity itself was designed to be high energy and playful -
967 leading the children to interact with each other and the pedagogical materials around them in a way they might not in a
968 typical classroom. A trend started during the session where the groups of children would play with the audio recorders
969 - turning them repeatedly on/off, singing into the recorders, etc.

970 All of the data from this session had to be discarded because of this. In the next session (with a new group of students),
971 a longer discussion was held with the children at the start, engaging them more with thinking about data collection
972 and why it's important to leave the audio recorders alone during recording. Stickers saying "please do not touch me"
973 were also placed on each recorder. Placing a higher emphasis on the importance of the data collection instruments and
974 reasoning for them was crucial to ensuring the data collection went smoothly.

975 5.4.2 Seating type as disruption.

989 **Study Context A: Interactive Tabletops in the Classroom.** In a study introducing tabletops to the classroom,
990 due to running sessions in different spaces in the school each time, the first session AK ran was conducted in a room
991 with swivel chairs. The smart tables were spread over the room in a grid-like manner, with two to four swivelling
992 chairs around each table. The use of swivel chairs in combination with the layout meant that students spent a lot of
993 their time swivelling around on the chairs rather than paying attention to the smart table task. While this bit was
994 not reported in the published work, the use of these chairs presented challenges to teachers in controlling the class
995 (resulting in frequent interruptions trying to keep students focused) and to the researchers in terms of the quality of
996 the data collected. For later sessions as part of that study, the use of swivelling chairs was avoided wherever possible.
997
998
999

1000 5.4.3 *Seating arrangements and observations.*

1001 **Study Context B: TUIs and GUIs for Primary Programming.** In a study where AA and KH were exploring
1002 young children's use of spontaneous gestures when taking part in programming activities, the school assigned a science
1003 lab as the study space. After 8 participants had taken part, AA noticed a pattern that the children were gesturing much
1004 less than in previous studies. She realised that the high stools used as seating the lab seemed to be inhibiting children's
1005 spontaneous gestures, possibly because they were using their hands to ensure they stayed balanced. The data from this
1006 group of participants had to be excluded for this reason. The experience made the researchers wonder about the broader
1007 implications of this for lab-based teaching for younger children, given the evidence that gesturing can be important in
1008 the learning process.
1009
1010
1011

1012 5.4.4 *Desk configuration and collaborative activity.*

1013 **Study Context H: Analysing Indicators of Collaboration with a Physical Computing Toolkit.** SL and
1014 colleagues ran a study in 5 separate schools with children 9-11 years old to evaluate whether and how a novel
1015 tangible microcontroller device would enable collaborative learning to take place in classroom settings. The researchers
1016 began observing that the set-up of the classrooms seemed to have a strong effect on the way the children in each
1017 school/classroom interacted and collaborated with others. The set up of the classrooms across the schools was diverse,
1018 including benches where children would sit side by side, facing the teacher, tables where groups of four sat facing each
1019 other, and computer rooms where all of the computers and seats faced the wall of the classroom. The configuration of
1020 seating within the classroom afforded/constrained who each child could collaborate with and to what extent.
1021
1022

1023 This had an effect on what actions and gestures would be visible to others around the child. For example, configurations
1024 where there was more visibility toward children further away was found to support children in talking/working with
1025 those not in their immediate proximity. Configurations where the children were able to face each other rather than sit
1026 side by side, was found to also support a larger range of gestures and interactions. In sum, the configuration of each
1027 room was seen to be a contributing factor to the findings of how and to what extent, the children collaborated with the
1028 interface.
1029
1030

1031 5.4.5 *Spaces for research.*

1032 **Study Context E: Concreteness Fading for Computing Concepts.** AT initially piloted the study in a spacious
1033 and quiet workspace separate from the classroom, as part of an ongoing project with KH. With this setting in mind, the
1034 planned study design included the use of A/V equipment to capture detailed interactions with the physical prototype.
1035 For the second pilot, this workspace was no longer available and, instead, an area in a busy staff room was provided.
1036 The floor-standing camera tripod became a trip hazard and background noise meant the participants' comments were
1037 difficult to interpret. For the full study, the only available setting was a corridor connecting multiple classrooms.
1038
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1041 Although the space physically allowed for the use of A/V equipment, the high footfall would have led to recording
1042 children for whom no parental consent was obtained and, therefore, it was not possible to collect these data. In addition,
1043 the corridor workspace was directly adjacent to the participants' classroom, leading to many viewing the materials and
1044 activities before their assigned session. As the study was evaluating distinct representations in a between-groups design,
1045 outcomes may have been influenced by false preconceptions, particularly within attitudinal measurement. Further to
1046 this, the novelty of the presence of a researcher and the fun, colourful, prototype encouraged some children (and staff
1047 members) to interrupt the study session to ask questions. This distraction did not occur evenly between groups as some
1048 representations were more 'engaging' than others, potentially negating their effect.
1049
1050

1051 5.4.6 Reflections.

1052 Whilst the 'novelty effect' of educational technology is something researchers are well aware of as an issue [9].
1053 However, the unique position of educational technology research in HCI presents new considerations in research design.
1054 The focus on evaluation beyond learning outcomes transforms research in order to explore factors beyond learning
1055 outcomes and into the wider implications of its design and affordances in context [7, 58, 80]. The qualitative nature of
1056 these types of evaluation can require video and audio in addition to the educational technology involved resulting in
1057 additional challenges to the evaluation process. Therefore, the impact of novelty on other aspects of the study context
1058 (such as recording equipment, and rooms and furniture that are unfamiliar to students) should also not be overlooked.
1059
1060

1061 Our vignettes illustrate how equipment and objects that are secondary to qualitative evaluation can be distracting to
1062 students. Video cameras and audio recorders can provoke feelings of shyness and/or encourage students to perform
1063 for the recording. Our experiences indicate that briefly pointing out the recording equipment as part of the informed
1064 consent process can sometimes result in drawing attention to the devices in a negative way. We recommend a longer
1065 discussion of the importance of data collection to a research project in addition to pointing out the devices, which can
1066 bring students on board and give a better sense of the importance of their contribution. Beyond the study equipment,
1067 unfamiliar spaces and objects within the school can also cause distraction. Whilst the ideal context for in-the-wild
1068 studies is students in their regular classroom setting, the practicalities often mean that an alternate classroom or space
1069 is used. Researchers should establish exactly where the study will take place within the school in advance and inspect
1070 the space before the study begins, wherever possible.
1071
1072

1073 Furthermore, particular attention should also be paid to the space of a classroom, including furniture and configura-
1074 tion as it may affect data collection. This is especially important where the goals of the evaluation include analysis
1075 about physical interactions, gesturing and embodied indicators of collaboration. As our vignettes demonstrate, the
1076 configuration of desks can influence the individuals that each student can interact with when completing a learning
1077 activity - be they other students or the teacher. Additionally, the shape and size of seating arrangements can also
1078 influence the body language and gestures students are able to use with others, as well as what can be observed by the
1079 researcher and recording equipment. Where the setting and seating arrangements accurately reflect the real classroom
1080 environments in which the novel technology is likely to be used, any issues that occur have clear relevance as part of
1081 the evaluation of the technology itself. Where a non-standard setting is being used, it is harder to draw conclusions and
1082 is more indicative of a problem with the design of the evaluation.
1083
1084
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1086
1087

1088 6 DISCUSSION

1089 Work in educational technology research commonly looks at the challenges regarding implementation [27, 71], evalua-
1090 tion of technologies outside of formal classroom environments [88], or review of existing technologies [1]. While we
1091
1092

1093 recognise the importance of these forms of educational technology studies, these do not help to address the complexities
1094 of HCI researchers conducting in-the-wild research of novel technologies that they have developed in classroom
1095 contexts. Therefore, our work contributes a series of practical recommendations that together offer an orientation for
1096 HCI researchers looking to conduct evaluations of educational technologies in school settings. The provision of these
1097 insights is offered with the aim of starting a discussion amongst researchers and encouraging reflection as a way of
1098 starting to address some of the pitfalls experienced when evaluating educational technologies in situ.

1100 Through this reorientation to educational technology evaluation in school-based contexts, we suggest that as a
1101 community we can begin to address some of the logistical, material, and methodological constraints present in modern
1102 educational technology evaluations in school-based contexts [18, 53, 68].

1104 As a result of our reflections on the vignettes in the section above, we offer a series of recommendations (R1-11) for
1105 educational technology research design, developed by reflecting on the most commonly experienced challenges by the
1106 authors. These recommendations offer opportunities for other researchers to build on authors' insights regarding the
1107 impact of the school environment, the relationship between schools and researchers, a researcher's impact, and the
1108 design of and reporting on educational technology research.

1111 6.1 Research in Complex School Environments

1113 Schools are naturally complex environments, representing an interplay of multiple constraints and opportunities [33].
1114 Therefore, it is important for HCI researchers to prepare for these complexities and their disruptions through the design
1115 of their research, considering the realities of a classroom environment and the disruptive influence introduced by their
1116 research process. This is particularly relevant for HCI researchers given their focus is often on the development of
1117 novel technologies, and understanding student and teacher interactions with these technologies in context is key.

1119 **R1. Adopt a modular research design with a critical path.** Deviations from a research plan are not uncommon
1120 in school settings, whether in terms of session cancellation or interruptions, change of physical space, or technol-
1121 ogy/infrastructure. These types of failures are a regular reality that teachers have to deal with on a daily basis, with
1122 considerable educational research dedicated to the process of designing and adapting lesson plans in response to
1123 disruption and change [20, 67]. However, this approach to research planning is rarely discussed in HCI literature [53].

1125 Therefore, we recommend that during the planning of research evaluation activities, HCI researchers should identify
1126 a critical path for data collection, that represents the absolute minimum for the success of the research. This includes
1127 designing research with a modular approach, within which activities can be added or removed to this 'critical path'
1128 [91] dependent on the potential provided by the setting. This approach can allow for planned activities to be adapted
1129 in response to student engagement, classroom disruption, and unexpected, unplanned change. Moreover, researchers
1130 should ensure contingency plans for critical path activities including ensuring the availability of secondary research
1131 dates should unavoidable disruptions be experienced during the planned research. This is particularly important to
1132 consider when conducting research towards the end of the school year, where an interrupted session can mean no
1133 further data collection is possible with that class before the holidays begin or is in conflict with other informal school
1134 activities.

1138 **R2. Prepare for the physical classroom environment.** The physical environment of a classroom is also a key
1139 factor impacting the evaluation of educational technologies in situ, and can present a range of pitfalls to consider when
1140 designing the evaluation of educational technology. Where existing educational technology research discusses space,
1141 this is most frequently during the evaluation of existing technology products, rather than novel technologies developed
1142 over the course of an HCI-based research project (e.g. [61]). When considering the impact of the physical classroom

environment from the perspective of an HCI research evaluating a novel technology, there must be some consideration of how the physical classroom environment will impact the development and process of the research. For example, the impact of physical equipment setup time on research sessions needs to be taken into consideration in timetable planning with schools and in the design of research, or how this translates into classroom use [64]. Furthermore, it is particularly important to consider the physical environment if the analysis involves physical interactions or gestures, or embodied indicators of collaboration. Importance should be placed on visiting the room(s) planned for the research before conducting the research to try and anticipate and address any potential issues regarding the physical environment prior to the collection of research data. This recommendation also relates to contingency planning (R1) which helps mitigate problems related to timetabling and the physical environment as well.

R3. Account for the novelty effects beyond the studied technology. Even with contingency plans, school-based evaluations of educational technologies are still prone to unexpected issues, as demonstrated in the vignettes regarding swivel chairs, voice recorders, and desk placements. Researchers are often mindful of the consequences of the novelty of the investigated technology itself and take steps to overcome their associated challenges [30, 54], yet our vignettes highlight how we, as researchers, can also often overlook the potential negative impact of the novelty of research elements like the recording equipment, and new spaces. Such phenomena are more difficult to plan for, as they may only become apparent at the time of conducting the research. Our recommendation is for HCI researchers undertaking the evaluation of educational technology in school settings to provide sufficient attention to any potentially distracting objects, giving students the opportunity to explore them when possible, and having a clear discussion with them about possible negative consequences on the research and its data. During the vignette about recording equipment, discussions were held about the importance of data collection and the use of informational stickers, and in other experiences, the students were given the opportunity to play with the equipment prior to beginning the data collection (e.g. [59]). In response, students were less likely to become distracted by the novelty of the research equipment with which they were presented.

6.2 School-Researcher Relationships

Teachers, educational technology designers, and researchers often have differing criteria for evaluating the success of educational technology [84, 85]. This, coupled with the complexities of the demands on teachers' time, can make research relationships between teachers and HCI researchers challenging [22] and affect evaluations in context [54]. The drive to create mutual researcher-research partner relationships is neither novel in HCI [58] nor in educational technology research [41], where there is an increasing focus on the place of mutual, respectful relationships between research teams and those within the research context. However, there is limited research focused directly on how HCI researchers can work alongside school partners in the classroom context. Therefore, we recommend that HCI researchers work to develop a communicative relationship between themselves, partner schools, and involved teachers to directly discuss the impact of timetable and scheduling on research plans, and cover the process for classroom management in the face of disruption when evaluating the educational technologies in school settings.

R4. Aim to clarify the goals and expectations for the research prior to commencing the study A mismatch between researcher and teacher plans or expectations when undertaking the evaluation of educational technologies in the classroom can result in a significant negative impact on the research process and its outcomes [38, 41, 54]. For example, current HCI research is tending towards the evaluation of 21st-century skills [29, 55], whilst schools are legally required to demonstrate improvements in pre-determined categories of learning which impact upon school expectations and hopes for education and learning-focused research [54, 84, 92].

1197 When school-based research is designed with collaborative, equitable relationships in mind, wider literature demon-
1198 strates how teachers report a better understanding as to how the research was relevant to their own educational
1199 environment, as well as providing opportunities for self-reflective teaching practice and professional development
1200 opportunities for teachers [33, 64]. Through these relationships, researchers can gain an understanding of the experi-
1201 ences, practices, needs and values of the teachers. Establishing shared goals and expectations can support the design of
1202 research projects that result in technologies better suited to the classroom. If the design of educational technology for
1203 classroom use does not meet teacher needs, they are likely to revert to what Brown and McIntyre referred to as 'normal
1204 desired state' of student activities [17]. Drawing from existing HCI and educational research literature, we propose that
1205 HCI researchers include an introductory session to their research for those involved (where feasible) to help address
1206 these challenges when conducting school-based evaluation research of educational technologies.
1207

1208 **R5. Work to understand the particular constraints of a school, e.g. scheduling and timetable** Working in situ
1209 to understand the constraints of a project is inherent to increasingly popular approaches to research methodology (e.g.
1210 [44, 78]). However, in Lai and Bower's [57] systematic review of educational technology research, only 1.4% of reviewed
1211 papers considered the institutional environment when evaluating learning technologies in an educational context, and
1212 only 37.9% of these papers focused on formal, compulsory education context. However, there is no clear overview of
1213 how many of these reviewed papers that focused on compulsory levels of education were conducted within a classroom
1214 environment.
1215

1216 Through our reflections, we highlight how understanding the constraints of the institutional environment can
1217 actually support researchers to avoid challenges during the process of their educational technology evaluation research.
1218 We realise that not every researcher will have the availability or resources to conduct long-term, embedded research in
1219 their educational context, but we do recommend that researchers explore some of the following common constraints
1220 most relevant to undertaking evaluation of educational technology research from an HCI perspective.
1221

1222 Firstly, working with the school to understand the timetable of the school day, week and year can support the
1223 researcher in identifying a suitable time period in which to conduct the study. It can also help researchers to understand
1224 the potential time available for the study, as well as the overall constraints on teachers' time and resources at any given
1225 time in the school year. For example, during exam times, there may be conflicts on space in schools, teacher availability
1226 or supervision capacity. Secondly, it may be important to understand how school policies, such as behavioural or
1227 ability-based setting policies (setting refers to how students are allocated to teaching groups, either grouped by ability
1228 or mixed) may impact the demographics of students involved in the evaluation process. Understanding these constraints
1229 will aid the researcher in discussions about goals and expectations (R4) once they are aware of the potential constraints
1230 [14, 76].
1231

1232 **R6. Understand the place of the research within the wider school context.**

1233 As a final consideration of undertaking research in complex school environments, is understanding how the research
1234 is perceived within the wider school setting. While undertaking a review of understanding the expectation of the
1235 research (R4) is its own recommendation, it is important for HCI researchers to understand what potential impact or
1236 benefit their research may have upon the school and wider educational community in both the short and long-term
1237 [39]. For example, one of Lai and Bower's [57] recommendations was for researchers to reflect on the many aspects of
1238 the educational environment, and develop research that exists within the holistic school environment.
1239

1240 Drawing from the educational technology research perspective, this can help engage teachers with the evaluation
1241 process, as educational technology research notes that teachers can place more value on a study when they are invested
1242 in the research [22]. Where teachers have a deeper investment in the outcomes of the research, our vignettes point to
1243

1249 further opportunities to adapt the study in response to disruption with their help and support. Therefore, we recommend
1250 that HCI researchers enter the evaluation process with an understanding of both the school and teacher's priorities and
1251 values regarding the research, in order to provide a foundation for researchers to develop contingency plans for their
1252 evaluation research, as well as respond to in-the-moment challenges when evaluating in school settings.
1253

1254 6.3 Researcher Effects

1257 Researcher and teacher expectations of children can have significant effects on their learning outcomes [79], challenging
1258 the evaluation of educational technology in school settings. For HCI researchers who are often involved in the design
1259 of the technologies as well as the evaluation and implementation it is especially important to acknowledge the realities
1260 of researcher impact on not only the design of the educational technology itself but also through their interactions with
1261 the school how this may impact school behaviour including how this may influence student selection.
1262

1263 **R6. Assure teachers and students that it is the technology that is being evaluated and that the research is**
1264 **seeking honest feedback and experiences.** Researchers must acknowledge the impact of their presence as observers
1265 on wider school, teacher, and student behaviour. This is of particular importance where school stakeholders may modify
1266 their behaviour in order to portray a certain image to the researcher [1]. To address this challenge, the goal of the
1267 research should determine the role of the researcher. In longitudinal, action research work the researcher may be
1268 internal to the educational environment and begin to address the challenge of their presence upon the teacher and
1269 students [22, 91] Short-term research, on the other hand, may need to take explicit steps to reassure teachers and
1270 students that it is the technology that is being evaluated, not them and that they want honest feedback and experiences
1271 so they can improve the technology if needed. In short, researchers should consider their position within the research
1272 and the impact this has on their data collection and analysis.
1273

1274 **R7. Ensure bias in student selection is avoided.** A further element for consideration when conducting evaluative
1275 studies of educational technology is the notion of performativity when researchers conduct research in educational
1276 contexts. In the UK, neoliberal educational policies (such as league tables) constrain creative freedom in the delivery of
1277 school-based teaching [4] and lead to tension when conducting research in the classroom – schools may be selective
1278 about which classes participate to provide a 'good research experience' for the research team, at times in contrast to a
1279 researcher's aims. This form of experimenter impact can modify perceived school behaviours, for example resulting
1280 in the bias of evaluation results where cherry-picked, top-performing students may perform differently from their
1281 mixed-ability peers.
1282

1283 Existing literature reviews in the evaluation of HCI already point to the challenge presented by a limited focus on
1284 the constraints of the school setting, such as socio-cultural background and policy [57], which can shape participant
1285 demographics without potential consideration from an HCI researcher unfamiliar with the educational context. Therefore,
1286 We encourage HCI researchers to address this with teachers directly and resist any suggestions that classes or children
1287 will be picked based on their expected good behaviour or performance. Discussions of research aims, expectation setting
1288 and reminders that the research is evaluating the technology and not the school can help researchers to address these
1289 challenges that may not often be considered in educational technology evaluation research, and contribute towards the
1290 longevity and impact of research findings.
1291

1292 **R8. Report the positionality of the experimenter** along with the results of the study. A key part of the realities
1293 of educational technology research in school settings is acknowledging the potential for experimenter impact. While
1294 this recommendation for a reflection on author position and experience is not novel within the intersectional research
1295

community, existing literature is spread across areas of research such as design research, HCI, Education and Educational Technology [58, 60, 72] and educational levels (with Higher Education featuring most prominently, e.g. [88, 90]).

Throughout these vignettes focused on HCI research in school settings, the research process has been influenced by the complex interplay of epistemological beliefs, cultural background, and other relevant characteristics of the researcher. The positionality of the researcher cannot always be mitigated, nor should it be, as it provides rich insight into the design and interpretation of research [26]. Therefore, from this work we recommend that authors take the time to include a statement of positionality that outlines their epistemological stance and background when working in school environments, providing a lens for readers to interpret research outcomes and allowing for further exploration of reflexivity and vulnerability when conducting educational technology evaluation in school settings.

6.4 Designing and Reporting of Educational Technology Evaluation Research

The design and reporting of educational technology evaluation research can often be divorced from the messy reality of its environment of delivery [28, 53, 89]. In a field such as HCI, where the ecological complexity of contexts such as schools is key to our understanding of the potential role of educational technology, the reporting of the design and evaluation is that much more important. Without detailed reporting, it becomes more difficult to build upon existing work. In this paper, the vignettes presented demonstrate the complex realities of the research, which were not always fully presented in the associated published papers, limiting the progression of this field of research. To address this, we recommend researchers clarify their approach to evaluation, as well as reflect and report the messy realities encountered in their research to support replicability and further validation of their educational technology research.

R9. Clarify the definition of evaluation to be used within the research and make this explicit through the research questions. Returning briefly to the concept of evaluation, we must first acknowledge that evaluation has many meanings amongst educational technology research communities. Evaluation can represent the exploration of the perceptions of learners, as well as evaluation in the context of use, or addressing uncertainties regarding its introduction, acceptance or associated pedagogical development in the classroom [14, 31, 57]. These can encompass evaluation constructs such as learning, affective elements, behaviours, design, technology, pedagogy, presence and institutional environment [14, 57], with the evaluation of these different elements having implications on the design of educational technology research. Lai and Bower's review of the evaluation of educational technology notes the danger in evaluation instrumental, the inconsistency in the definition of evaluation means that it can be challenging to evaluate findings across studies and make relative judgements [57]. Therefore, we recommend that authors are explicit in their definition of evaluation used in their research, and explore its implications on the research questions to help support the balance of rigour and relevance that is currently so challenging in educational technology research in context [80].

R10. Share and report on the messy realities of classroom research. Research involved in the evaluation of educational technologies has begun to demonstrate a turn to embrace the messy reality of educational contexts [34, 76] and towards finding 'what works' in educational literature [10, 11, 81] rather than ignoring or undermining it to demonstrate a systematic and methodological measuring of learning outcomes. However, given the complexities of day-to-day classroom life, there are many more questions to be answered regarding both the potential role and potential usability of educational technology interventions that are not easily answered by only reporting 'non-messy' data. Dismissing or obfuscating the challenges related to messiness may hide important aspects of how humans interact with technologies in their environment, which is a central component of HCI research.

This echoes both our own experiences and literature, in which researchers are unlikely to discuss these disruptions and challenges in the presentation of their work [28], despite this being an intrinsic part of the school classroom

environment. To address this gap and advance the understanding of the evaluation of educational technologies in the school context, we recommend HCI researchers join us in documenting the challenges they experience during their research and evaluations, contributing to the exploration of how these disruptions can present new insights, opportunities and practices within HCI educational technology research.

R11. Embrace reflexivity in classroom research. All this discussion about the challenges of evaluating educational technologies in the classroom raises the question - how can we encourage researchers to share the realities of classroom-based evaluations with the educational technology research community and beyond? We recommend researchers engage in reflexive practices, work with teachers to understand the pragmatic issues encountered in classrooms and most importantly **normalise reporting the challenges of evaluating educational technologies in the classroom.** Fire alarms, swivel chairs, and supply teachers are not an unexpected part of school life, yet these can be both surprising and disruptive to researchers and their research when the process of sharing these disruptions is not commonplace. Normalising the sharing of such challenges can help researchers collaboratively construct a realistic picture of both evaluating and integrating educational technologies in the classroom [28], where design and acceptance are undertaken and shared from the perspective of a messy yet realistic environment.

6.5 Summary of Recommendations

In the following section, we present a table summarising the recommendations that we have derived from our collective, practical experiences. We hope these recommendations serve as a starting point for HCI researchers embarking into the world of school-based educational technology research, as they begin to foresee the complexities they are likely to encounter and consider these recommendations as points of reflection and discussion.

Recommendation	Example(s)	Benefit
Planning for Research in Complex School Environments		
R1. Adopt a modular research design with a critical path.	Identify a core 'critical path' for data collection and design activities to be modular so they can be added or removed to this critical path; ensuring the availability of secondary research dates to account for potential disruptions to critical path activities.	Supports successful and complete data collection.
R2. Prepare for the physical classroom environment.	Visit the room planned for the research, before conducting the research.	Understanding the constraints and affordances of the physical space; better planning of practical issues, e.g., where to plug in recording equipment.

1405 1406 1407 1408 1409 1410 1411 1412 1413 1414 1415	R3. <i>Account for the novelty effects beyond the studied technology.</i>	Acknowledge the novelty of everything involved in the study to the students in class such as data collection equipment, furniture, setup, and researcher presence. Give students an opportunity to acclimate to any novel instruments and ask questions about them.	Reduces disruptions to the study and data collection and improves the quality of the collected data.
1416	Developing a Strong School-Researcher Relationship		
1417 1418 1419 1420 1421 1422 1423 1424	R4. <i>Endeavour to establish strong relationships with the schools and teachers, even before commencing the study.</i>	Arrange in-person or video meetings with teachers and relevant members from the school leadership to clarify each others' needs and ensure alignment of expectations.	Ensures teachers and leadership are invested in the study and having the right expectations which consequently increasing school's adaptability and support for contingency planning.
1425 1426 1427 1428 1429 1430 1431 1432 1433 1434 1435	R5. <i>Work to understand the development of scheduling and timetable, as well schools strategy for working with students of different ability levels.</i>	Ask teachers about their timetable for the year, and what they prioritise in different months (e.g., exams). Ask about how students of different ability levels are allocated to classes and groups.	Helps to support the researcher in choosing a time period in which to minimise potential distraction to their study, provides opportunity for the researcher to understand the impact of their presence within the school environment, and ensures the study is carried out with the targeted ability levels.
1436	Accounting for Experimenter Impact		
1437 1438 1439 1440 1441 1442	R6. <i>Assure teachers and students that it is the technology that is being evaluated, and that the research is seeking honest feedback and experiences.</i>	Let students know that they should not feel they have to perform differently than in their typical classroom.	More genuine data by alleviating modification of stakeholders' behaviour in order to portray a certain image to the researcher.
1443 1444 1445 1446	R7. <i>Ensure bias in student selection is avoided.</i>	Communicate to the teachers that it is important that all students are included, not just the best students.	Avoiding bias of evaluation results, where cherry-picked, top-performing students may perform differently to their mixed-ability peers.
1447 1448 1449 1450 1451	R8. <i>Report the positionality of the experimenter along with the results of the study.</i>	Acknowledge the epistemological belief, gender, cultural background, and/or other relevant characteristics of the researcher.	Provides insights into the design and interpretation of research.
1452 1453 1454 1455 1456	Designing and reporting of educational technology evaluation research		

R9. <i>Specify what is meant by evaluation.</i>	Ensure a clear definition of what evaluation means in the context of this research and what are the constructs to be measured.	Aligns the reader's expectations with those of the authors in terms of what is evaluated and the research methods used.
R10. <i>Share and report on the messy realities of classroom research.</i>	Report on disruptions in the session structure, disruptions caused by instruments and materials, and unexpected incidents that influenced the data collection and analysis.	Supports situated knowledge, and the transition away from assuming classroom research should be as "objective" and "neutral" as lab studies.
R11. <i>Embrace reflexivity in classroom research.</i>	Write down, and report on, your reflections directly after the study about what went well, and what did not, as well as any observed potential confounding factors.	Ensure the research is responsive to the unexpected aspects of the environment

7 CONCLUSION

The themes and vignettes outlined in the section above examine the experiences of classroom-based evaluations of educational technology and the implications on research. While studying the effects of education technology in controlled settings remains a valid objective of research, it offers much fewer opportunities for research progression than evaluations in-the-wild [28, 38, 41]. Despite the challenges regarding the realities and the messiness of methods, data collection and evaluation of educational technologies in school settings, this paper presents reflections of the authors' own experiences of carrying out evaluation research in classroom contexts, sharing the messy realities of school-based educational technology research. We then use this as a springboard to provide practical guidance for future HCI researchers looking to evaluate educational technologies in the field, drawing upon learnings from educational technology, learning sciences and evaluation studies and contributing to the reorientation of future educational technology evaluation work and practices.

We offer reflections on four specific aspects of carrying out HCI research in classroom contexts, highlighting potential methodological challenges that may arise in the planning of classroom evaluations, the potential impact of researcher presence, the realities of working in the school environment, and the complications arising from introducing new and novel spaces, objects and devices when evaluating educational technologies. However, despite the many challenges, we also provide recommendations toward the reorientation of HCI-based educational technology research in school contexts, outlining practical guidance and strategies to reframe and respond to the challenges of school-based evaluations while elevating the importance of the messiness and richness of the data collected in these classroom contexts.

In sharing and communicating these commonly experienced challenges and vignettes, future researchers will be able to compare and contrast their experiences. While this review of the realities of educational technology evaluation was limited in its range of experiences, we hope that in sharing the often unpublished realities of evaluations in school settings, we will encourage further HCI researchers to share their unexpected outcomes during research and reflect on how to address such challenges. In reorienting how HCI researchers conceptualise, design and report the challenges

of evaluating educational technologies in school contexts, we encourage others to do the same, contributing towards the development of HCI-specific practices in school-based educational technology research across wider contexts and developing further understanding of how to address the realities of evaluating educational technologies in school settings.

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